

Unaudited Financial Results for the Quarter Ended 30-09-2014

(₹ in Lakhs)

Particulars	Quarter Ended			Half-Year Ended		Year Ended
	30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
	(Unaudited)			(Unaudited)		(Audited)
1 Income from Operations						
a) Net Sales/Income from Operations (Net of Excise Duty)	7277.39	9533.33	8592.90	16810.72	18667.95	37218.89
b) Other Operating Income	258.96	197.66	55.62	456.62	159.29	292.92
Total Income from Operations (Net)	7536.35	9730.99	8648.52	17267.34	18827.24	37511.81
2 Expenses						
a) Cost of Materials consumed	5359.62	6903.21	6323.54	12262.83	12284.44	26774.50
b) Purchases of Stock-in-Trade	--	--	--	--	--	--
c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(123.46)	(26.63)	(336.83)	(150.09)	482.56	(621.46)
d) Employee Benefits Expense	552.78	488.58	500.70	1041.36	1038.15	1919.49
e) Depreciation and Amortisation Expenses	130.71	200.70	250.17	331.41	500.34	1026.23
f) Other Expenses	1327.62	1608.43	1660.35	2936.05	3637.31	6799.74
Total Expenses	7247.27	9174.29	8397.93	16421.56	17942.80	35898.50
3 Profit from Operations - before other income, finance cost and exceptional items (1 - 2)	289.08	556.70	250.59	845.78	884.44	1613.31
4 Other Income	76.74	34.83	42.35	111.57	70.23	190.31
5 Profit from ordinary activities -before finance costs and exceptional items (3+4)	365.82	591.53	292.94	957.35	954.67	1803.62
6 Finance Costs	20.98	31.33	37.77	52.31	107.19	173.16
7 Profit from ordinary activities - after finance costs but before exceptional items (5 - 6)	344.84	560.20	255.17	905.04	847.48	1630.46
8 Exceptional Items	--	--	--	--	--	--
9 Profit Before Tax from ordinary activities (7 - 8)	344.84	560.20	255.17	905.04	847.48	1630.46
10 Tax Expenses	117.22	190.41	86.72	307.63	288.05	497.93
11 Profit After Tax from ordinary activities (9 - 10)	227.62	369.79	168.45	597.41	559.43	1132.53
12 Extraordinary Items (Net of Tax)	--	--	--	--	--	--
13 Net Profit for the period after Taxes (11 + 12)	227.62	369.79	168.45	597.41	559.43	1132.53
14 Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	888.12	888.12	888.12	888.12	888.12	888.12
15 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year						13310.55
16 Earnings per Share -Basic and Diluted (Before and after extraordinary items (of ₹ 10/- each) (not annualised))	2.56	4.16	1.90	6.73	6.30	12.75

Select Information for the Quarter Ended 30-09-2014

PARTICULARS OF SHAREHOLDING							
1 Public Shareholding							
- Number of shares	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650
- Percentage of shareholding	44.98	44.98	44.98	44.98	44.98	44.98	44.98
2 Promoters and Promoter Group Shareholding							
a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered							
- Number of shares	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500
- Percentage of shares (as a % of the total shareholding of promoter and Promoter group)	100	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	55.02	55.02	55.02	55.02	55.02	55.02	55.02
Investor Complaints for the Quarter Ended 30-09-2014							
	Pending at the beginning of the quarter	Received during the quarter	Disposed off during the quarter	Remaining unresolved at the end of the quarter			
	NIL	9	9	NIL			

Segment wise Revenue, Results and Capital employed for the Quarter Ended 30-09-2014

Segment	30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
Segment Revenue						
Chemicals	5944.18	8003.36	6621.24	13947.54	14040.73	28581.62
Soap	2740.36	4777.99	4587.14	7518.35	10530.14	19898.19
Power Generation	567.39	625.57	734.98	1192.96	1448.13	2820.22
Total	9251.93	13406.92	11943.36	22658.85	26019.00	51300.03
Inter Segment Revenue	(1715.58)	(3675.93)	(3294.84)	(5391.51)	(7191.76)	(13788.22)
Net Sales / Income from Operations	7536.35	9730.99	8648.52	17267.34	18827.24	37511.81
Segment Results						
Chemicals	324.66	480.99	239.38	805.65	750.93	1295.34
Soap	171.74	277.63	130.61	449.37	436.44	707.63
Power Generation	(6.41)	12.90	83.38	6.49	130.02	221.09
Total	489.99	771.52	453.37	1261.51	1317.39	2224.06
Interest Income	40.27	15.51	36.22	55.78	53.79	126.94
Other Unallocable Expenditure net of Unallocable Income	(164.44)	(195.50)	(196.65)	(359.94)	(416.51)	(547.38)
Interest Expense	(20.98)	(31.33)	(37.77)	(52.31)	(107.19)	(173.16)
Total Profit Before Tax	344.84	560.20	255.17	905.04	847.48	1630.46
Capital Employed (Segment Assets -Segment Liabilities)						
Chemicals	8872.09	7833.85	6740.49	8872.09	6740.49	8060.69
Soap	3207.48	5257.43	4461.17	3207.48	4461.17	4248.39
Power Generation	3313.50	3222.62	3500.44	3313.50	3500.44	3118.52
Others	(650.42)	(1554.99)	(556.97)	(650.42)	(556.97)	(1228.89)
Total	14742.65	14758.91	14145.13	14742.65	14145.13	14198.71

Statement of Assets and Liabilities

	As at 30-09-2014 (Unaudited)	As at 31-03-2014 (Audited)
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
a) Share Capital	888.16	888.16
b) Reserves and Surplus	13854.49	13310.55
Sub Total- Shareholders' Funds	14742.65	14198.71
2 Non-current Liabilities		
a) Deferred Tax Liabilities (Net)	959.14	1009.99
b) Other long-term Liabilities	9.03	9.03
c) Long-term Provisions	60.13	60.13
Sub Total - Non-current Liabilities	1028.30	1079.15
3 Current Liabilities		
a) Short-term borrowings	500.63	1210.84
b) Trade Payables	865.18	2002.32
c) Other Current Liabilities	1130.58	1260.28
d) Short-term Provisions	4381.75	4570.34
Sub Total - Current Liabilities	6878.14	9043.78
Total - EQUITY AND LIABILITIES	22649.09	24321.64
B ASSETS		
1 Non-current Assets		
a) Fixed Assets	7018.99	7421.72
b) Non-current Investments	135.56	135.56
c) Long-term loans and advances	204.22	204.22
Sub Total - Non-current Assets	7358.77	7761.50
2 Current Assets		
a) Current Investments	56.99	5.03
a) Inventories	6567.17	6065.11
b) Trade receivables	3369.57	4459.78
c) Cash and cash equivalents	513.16	737.56
d) Short-term Loans and Advances	4687.55	5233.11
e) Other Current Assets	95.88	59.55
Sub Total - Current Assets	15290.32	16560.14
Total - ASSETS	22649.09	24321.64

Notes :

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 5th November, 2014. The Statutory Auditors have carried out limited review of above results.
- During the period, the company has computed depreciation based on the useful life of fixed assets as prescribed in schedule-II of Companies Act, 2013, which is effective from 01.04.2014. This has resulted in decrease in depreciation expense by Rs.126.15 Lakhs for the half-year ended 30th September, 2014. Further, as per transitional provisions of said schedule, the company has adjusted an amount of Rs.53.47 Lakhs (Net of deferred tax of Rs.27.54 Lakhs) in the opening balance of General Reserves being the WDV of assets whose residual life as on 31.03.2014 was Nil.
- No reserves have been created by revaluation.
- Previous year's figures have been regrouped wherever necessary.