

Statement of Financial Results
for the Quarter and Year ended 31-03-2014 (₹ in Lakhs)

Sl. No.	Particulars	Unaudited for the Quarter ended			Audited for the Year ended	
		31-03-2014	31-12-2013	31-03-2013	31-03-2014	31-03-2013
1.	Income from Operations:					
	a) Net Sales/Income from Operations (Net of Excise Duty)	9853.11	8697.83	8945.14	37218.89	40186.14
	b) Other Operating Income	88.32	45.31	131.58	292.92	578.60
	Total Income from Operations (Net)	9941.43	8743.14	9076.72	37511.81	40764.74
2.	Expenses:					
	a) Cost of Materials Consumed	7821.07	6668.99	6248.95	26774.50	27528.43
	b) Purchases of Stock-in-Trade	—	—	—	—	—
	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(626.09)	(477.93)	(539.63)	(621.46)	(72.31)
	d) Employee Benefit Expenses	389.59	491.75	530.60	1919.49	1978.19
	e) Depreciation and Amortisation Expenses	275.72	250.17	262.49	1026.23	1001.38
	f) Other Expenses	1671.82	1490.61	2241.15	6799.74	7800.66
	Total Expenses	9532.11	8423.59	8743.56	35898.50	38236.35
3.	Profit from Operations - before other income, finance costs and exceptional items (1 - 2)	409.32	319.55	333.16	1613.31	2528.39
4.	Other Income	65.87	54.21	38.98	190.31	162.80
5.	Profit from ordinary activities - before finance cost and exceptional items (3+4)	475.19	373.76	372.14	1803.62	2691.19
6.	Finance Costs	30.11	35.86	67.55	173.16	396.73
7.	Profit from ordinary activities - after finance costs but before exceptional items (5 - 6)	445.08	337.90	304.59	1630.46	2294.46
8.	Exceptional Items	—	—	—	—	—
9.	Profit Before Tax from ordinary activities (7 - 8)	445.08	337.90	304.59	1630.46	2294.46
10.	Tax Expenses	88.22	121.66	180.62	497.93	832.40
11.	Profit After Tax from ordinary activities (9 - 10)	356.86	216.24	123.97	1132.53	1462.06
12.	Extraordinary Items (Net of Tax)	—	—	—	—	—
13.	Net Profit for the period after Taxes (11 + 12)	356.86	216.24	123.97	1132.53	1462.06
14.	Paid-up Equity Share Capital (Face Value of ₹10/- each)	888.12	888.12	888.12	888.12	888.12
15.	Reserve excluding Revaluation Reserves				13310.55	12697.54
16.	Earnings per Share - Basic and Diluted [Before and after extraordinary items (of ₹10/- each) (not annualised)]	4.02	2.43	1.40	12.75	16.46

Select Information for the Quarter and Year ended 31-03-2014

A. PARTICULARS OF SHAREHOLDING						
1.	Public Shareholding					
	-Number of Shares	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650
	-Percentage of Shareholding	44.98	44.98	44.98	44.98	44.98
2.	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered					
	-Number of Shares	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the Company)	55.02	55.02	55.02	55.02	55.02

Investor Complaints for the Quarter ended 31-03-2014

	Pending at the beginning of the quarter	Received during the quarter	Disposed off during the quarter	Remaining unresolved at the end of the quarter
	NIL	13	13	NIL

Statement of Assets and Liabilities as at the end of the Year

A. EQUITY AND LIABILITIES						
1.	Shareholders' Funds					
	a) Share Capital				888.16	888.16
	b) Reserves and Surplus				13310.55	12697.54
				Sub-total	14198.71	13585.70
2.	Non-current Liabilities					
	a) Deferred Tax Liabilities (net)				1009.99	1152.52
	b) Other long-term Liabilities				9.03	9.27
	c) Long-term Provisions				60.13	68.53
				Sub-total	1079.15	1230.32
3.	Current Liabilities					
	a) Short-term Borrowings				1210.84	3569.14
	b) Trade Payables				2002.32	998.51
	c) Other Current Liabilities				1260.28	1031.38
	d) Short-term Provisions				4570.34	4524.24
				Sub-total	9043.78	10123.27
	TOTAL				24321.64	24939.29
B. ASSETS						
1.	Non-current Assets					
	a) Fixed Assets				7421.72	8353.51
	b) Non-current Investments				135.56	135.40
	c) Long-term Loans and Advances				204.22	146.92
				Sub-total	7761.50	8635.83
2.	Current Assets					
	a) Current Investments				5.03	—
	b) Inventories				6065.11	5720.00
	c) Trade Receivables				4459.78	5551.79
	d) Cash and cash equivalents				737.56	563.38
	e) Short-term Loans and Advances				5233.11	4398.03
	f) Other Current Assets				59.55	70.26
				Sub-total	16560.14	16303.46
	TOTAL				24321.64	24939.29

Segment-wise Revenue, Results and Capital Employed for the Quarter and Year ended 31-03-2014

Particulars	Unaudited for the Quarter ended			Audited for the Year ended	
	31-03-2014	31-12-2013	31-03-2013	31-03-2014	31-03-2013
SEGMENT REVENUE					
Chemicals	7507.32	7033.57	6682.86	28581.62	30801.28
Soap	5074.05	4294.00	5032.21	19898.19	23196.28
Power Generation	904.15	467.94	721.35	2820.22	2812.74
Total	13485.52	11795.51	12439.42	51300.03	56810.30
Inter Segment Revenue	(3544.09)	(3052.37)	(3362.70)	(13788.22)	(16045.56)
Net Sales / Income from Operations	9941.43	8743.14	9076.72	37511.81	40764.74
SEGMENT RESULTS					
Chemicals	185.66	358.75	300.69	1295.34	1956.23
Soap	43.67	227.52	274.86	707.63	1096.58
Power Generation	167.59	(76.52)	(58.90)	221.09	287.48
Total	396.92	509.75	516.65	2224.06	3340.29
Interest Income	35.21	37.94	18.36	126.94	77.08
Other Unallocable Expenditure	43.06	(173.93)	(162.87)	(547.38)	(726.18)
Net off Unallocable Income					
Interest Expenses	(30.11)	(35.86)	(67.55)	(173.16)	(396.73)
Total Profit before Tax	445.08	337.90	304.59	1630.46	2294.46
CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)					
Chemicals	8060.69	8822.01	7853.38	8060.69	7853.38
Soap	4248.39	3571.64	6284.81	4248.39	6284.81
Power Generation	3118.52	3388.44	4067.00	3118.52	4067.00
Others	(1228.89)	(1011.01)	(4619.49)	(1228.89)	(4619.49)
Total	14198.71	14771.08	13585.70	14198.71	13585.70

Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 24th May, 2014.
- The Board recommended a dividend of Rs. 5/- per share of Rs. 10/- each for the year 2013-14 for the approval of shareholders as compared to Rs. 6/- per share during the previous year.
- 'Income from Operations' and 'Segment Revenue - Power Generation' include Rs.233.07 lakhs (Previous year Rs.213.52 lakhs) received from APSPDCL towards increase in power purchase price applicable to earlier years.
- The figures set out above for the three months ended 31st March, 2014 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2014 and the published unaudited year to date figures (regrouped) up to 31st December, 2013.
- No reserves have been created by revaluation.
- Previous year's figures have been regrouped wherever necessary.